# **Analytical Methods in Human Factors Research**

### INTR5330/ROAS 5900

### Lecturer

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#### **Course overview**

The course will cover a wide range of analytical methods in human factors research and discuss a number of widely used models regarding human's behaviors, cognitive process and decision making. The students will gain an understanding of the procedures, objectives and limitations of different research methods. The course will include case studies so that students can gain first-hand experience in applying the methods in projects. Through this course, the students will have a brief understanding of the analytical methods used in human factors discipline, basic practices of these techniques, brief understanding of human's cognitive and visual characteristics, and research trends at the current stage. The course will cover the following topics: Brief descriptions of analytical methods in human factors research; Some basic statistical tools for data analysis; Methods for estimating thresholds of discrimination; Scaling; Knowledge elicitation; Visual behavior analysis; Questionnaire design; Information theory; Signal detection theory; Mental workload and situation awareness and Manual control.

The lectures will cover contents from three optional textbook:

- 1. Wickens, C.D., Helton, W.S., Hollands, J.G., & Banbury, S. (2021). Engineering Psychology and Human Performance (5th ed.). Routledge.) and the state-of-art research in human factors areas.
- 2. Fox, J. (2015). Applied Regression Analysis and Generalized Linear Models. Sage Publications.
- 3. Stanton, N. A., Salmon, P. M., Rafferty, L. A., Walker, G. H., Baber, C., & Jenkins, D. P. (2017). Human Factors Methods: A Practical Guide for Engineering and Design. CRC Press.

# Grading

In-class projects: 2% each x 13Homework: 5% each x 4Case study: 17% each x 2

- Final Project: 20%

## **Course Schedule**

| Title   | Hours | Content   | Assignments      |
|---|-------|---|------------------|
| Module 1 - Course Introduction                            |       |   |                  |
| Introduction  | 3     | Introduction of human factors, psychology,                | -                |
|   |       | commonly used methodologies and how to make a             |                  |
|   |       | choice  |                  |
| Module 2 – Statistics Tools for Data Analysis             |       |   |                  |
| Mixed Linear  | 3     | Review Mixed Linear Model and its application in          | Homework 1       |
| Model   |       | experimental data analysis                                |                  |
| Generalized   | 3     | Review Generalized Linear Model and its application       | Homework 2       |
| Linear Model  |       | in experimental data analysis                             | Homework 1 due   |
| Non-Parametric  | 3     | Review some non-parametric models, and their              | Homework 3       |
| Models  |       | application in experimental data analysis                 | Homework 2 due   |
| Cluster Analysis  | 3     | Review the basic of cluster of analysis, and their        | Homework 4       |
|   |       | application in experimental data analysis                 | Homework 3 due   |
| Module 3 – Analytical Tools in Human Factors Research     |       |   |                  |
| Thresholds  | 3     | Methods for Estimating thresholds of discrimination       | Homework 4 due   |
| Discrimination  |       |   |                  |
| Scaling   | 3     | Concepts of different scaling methods                     |                  |
| Knowledge   | 3     | Methods used for knowledge elicitation                    |                  |
| Elicitation   |       |   |                  |
| Questionnaire   | 3     | Techniques for questionnaire design                       | Case study 1     |
| Design  |       |   |                  |
| Module 4 – Basic Human Factors and Psychological Theories |       |   |                  |
| Information   | 3     | Information theory and absolute judgement, calculation    | [                |
| Theory  |       | of information transmission with loss and noise           |                  |
| Signal Detection  | 3     | Signal detection theory (SDT), its application and        | Case study 2     |
| Theory  |       | implication, and the calculation of d' and $\beta$ in SDT | Case study 1 due |
| Mental Workload   | 3     | Concepts of mental workload (MW) and situation            |                  |
| & Situation   |       | awareness (SA) and analytical methods to quantify         |                  |
| Awareness   |       | MW and SA   |                  |
| Manual Control  | 3     | Models of human's manual control behaviors and            | Final Project    |
| Behaviors and   |       | visual behaviors  | Case study 2 due |
| Visual Behaviors  |       |   |                  |